

Working to create industry guidelines for

MOBILE READY HERO **IMAGES**





GGS

Rewind & Recap

- 1. What are mobile ready hero images?
- 2. Why support mobile ready hero images?
- 3. What does the shopper actually see?
- 4. How they have spread? Global examples
- 5. Who is crafting these GS1 guidelines?
- 6. Definitions agreed
- 7. Guideline principles agreed
- 8. Google Feedback
- 9. No consensus yet...hot topics

10. When we will publish & where to next?







Definition:



digital representation of a real world product that may differ from a standard pack shot photography maintains the <u>majority of the physical pack's key elements</u> of design, shape and colour, & is therefore recognisable on a Digital Shelf.

The image should include, or be closely associated with **key elements online shoppers are likely to use when making a purchase decision...**

choosing the correct product from search results on *mobile*

Unilever & Coke's online eye tracking research all pointed to the same 4 basics

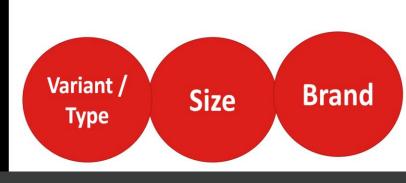


"as a working group we all agreed on 4 basics that would be helpful if they could be conveyed from the digital pack, in combination with any information that is presented 'closely associated' with the digital pack."

For the avoidance of doubt, the product title is not closely associated with the digital pack

There are 3 key things shoppers are looking for





Hierarchy of needs

1.BRAND:

recognisable name used by a brand owner to uniquely identify a line of trade item or services. This is recognisable by the consumer. (Can also be sub-brand e.g. Magnum Ice cream)



2. Functional Name / FORMAT:

(Type of product) describes use of the product or service by the consumer, and should help clarify the product classification associated with the GTIN.

For example, 'ice cream bar' vs "ice cream tub"

lce Cream Bar

3. VARIANT:

the distinguishing characteristics that differentiate products with the same brand and size including such things as the particular flavour, fragrance or taste.

e.g. Magnum Mint Ice cream



4. Net Content / SIZE:

the amount of the product contained by a package, usually as claimed on the label. For example, 750ml of a liquid or gel; the number of diapers in a pack, the number of washes that a box of laundry powder will support etc. E.g. Magnum Ice cream 6x60ml Mini bars

+1. PLUS ONE:

•Plus one additional message. In some cases, the 4 Basics are not sufficient for a consumer to make a choice. For example, a variant description might need to include the target age range, such as 'kitten 0-6 months' or '1-2 years'. Likewise, the net content might need to cover multiple dimensions such as the number of sheets and the overall length of a toilet roll. The 'plus one' message, which is always optional, is explicitly not a marketing message Eg. Magnum mini ice cream bars 60ml not 100ml (Full Size)

MINI

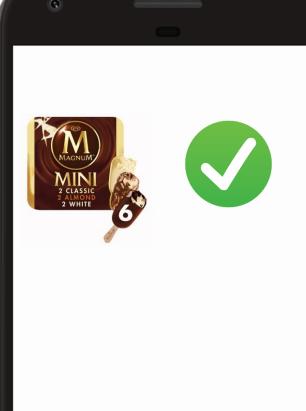
Making it Easy to see the 4 Basics: Brand, Format, Variant, Quantity



Standard **Pack-shot**

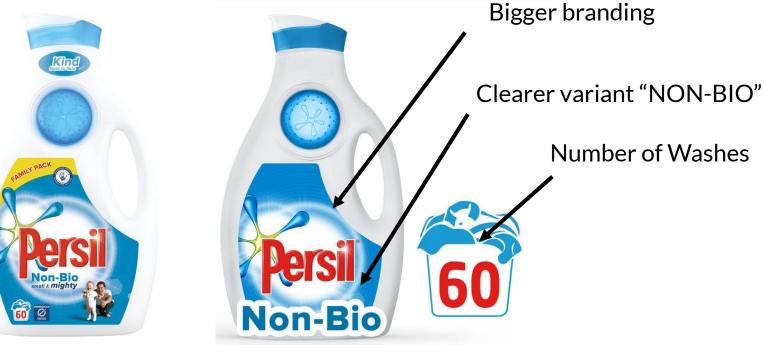
Mobile ready Hero Image

Clearer VARIANT

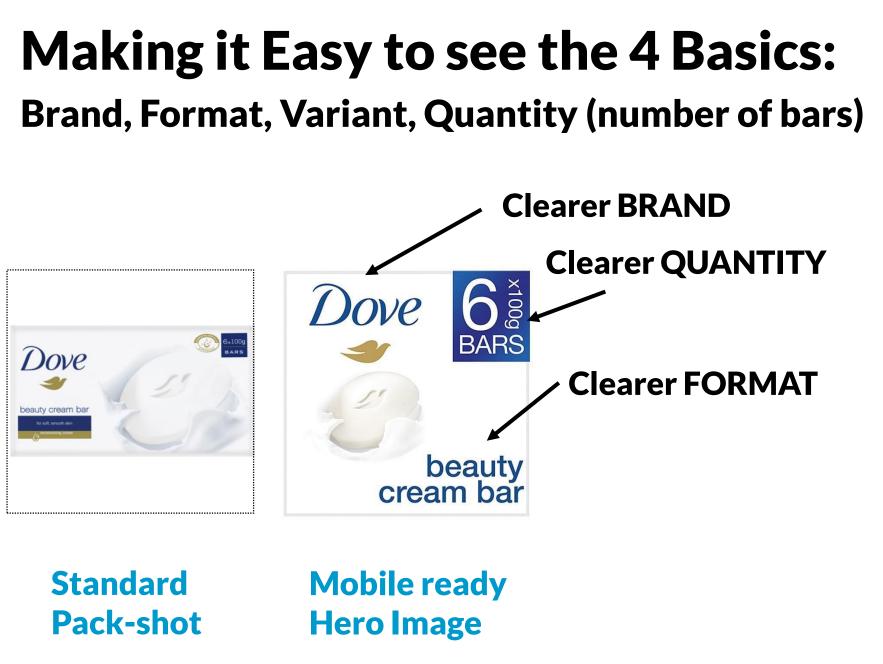


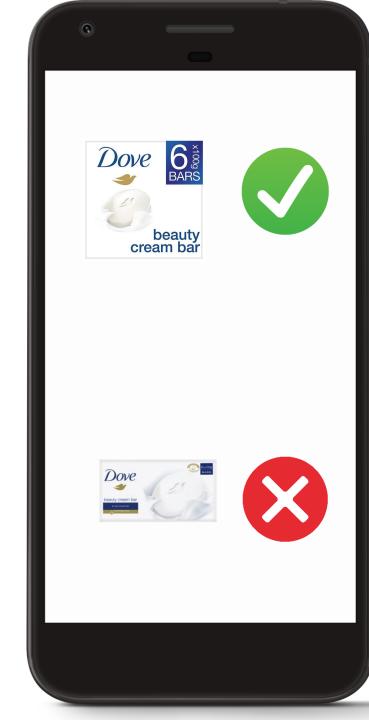


Making it Easy to see the 4 Basics: Brand, Format, Variant, Quantity



Standard Pack-shot Mobile ready Hero Image

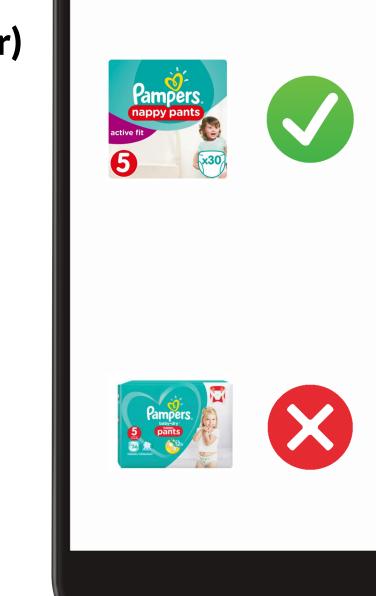




Making it Easy to see the 4 Basics:

Brand, Format, Variant, Quantity (number of diaper)





Example of a +1 message that isn't a marketing message

#2 Why support mobile ready hero images?



Why do we need heroes?

- **1.** help people find the product they need more easily;
- 2. reduce 'accidental' basket adds that were not what the shopper thought it was*;
- 3. Create incremental sales across all platforms / device screens especially ROPO (research online purchase off line)

HERO

- 3.a) Improve Conversion (add to basket) on mobile
- 5. Improve the consistency of presentation;
- 6. increase the visual appeal of primary product images

36% of people say they struggle to find what they're

looking for during online grocery shops – IGD Online Research 2016

AB split test result with Retailer X



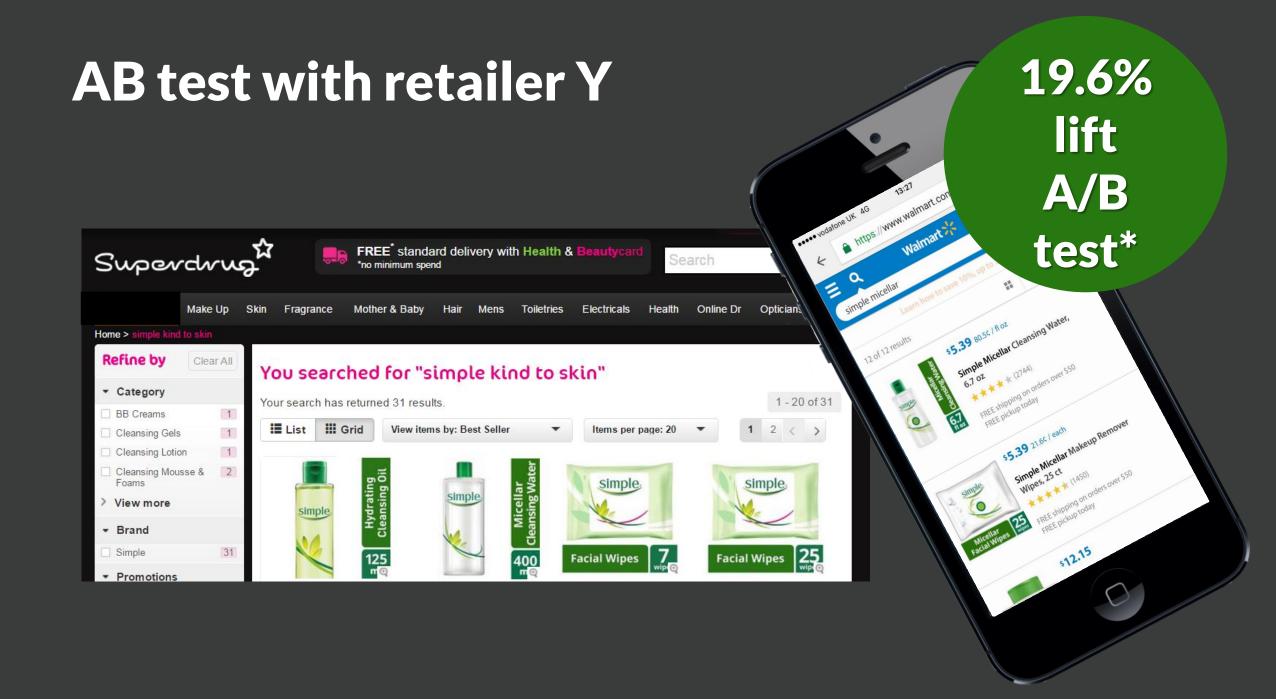
before

*test with Retailer C



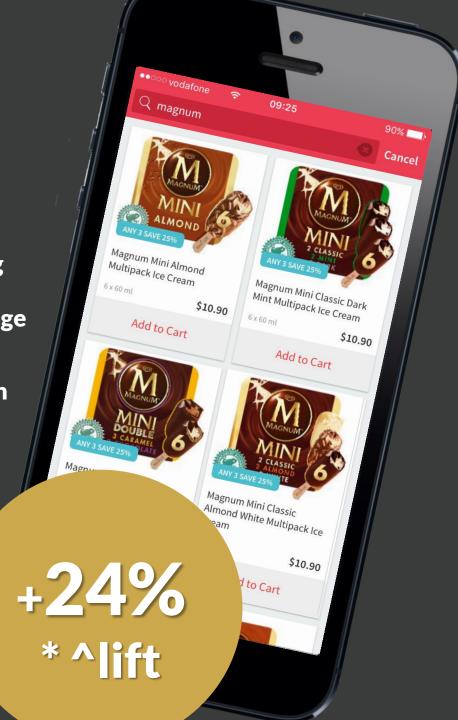
after





AB test with Retailer Z





AB test with Retailer A



Standard Pack-shot Mobile ready Hero Image

Non-Bio

2.6%* lift

Quarter 2 2017 94% of adults

own a smartphone

Chart of the Day 16 OCTOBER 2017



94%

94% of Digital Consumers Now Own a Smartphone

Smartphone Ownership

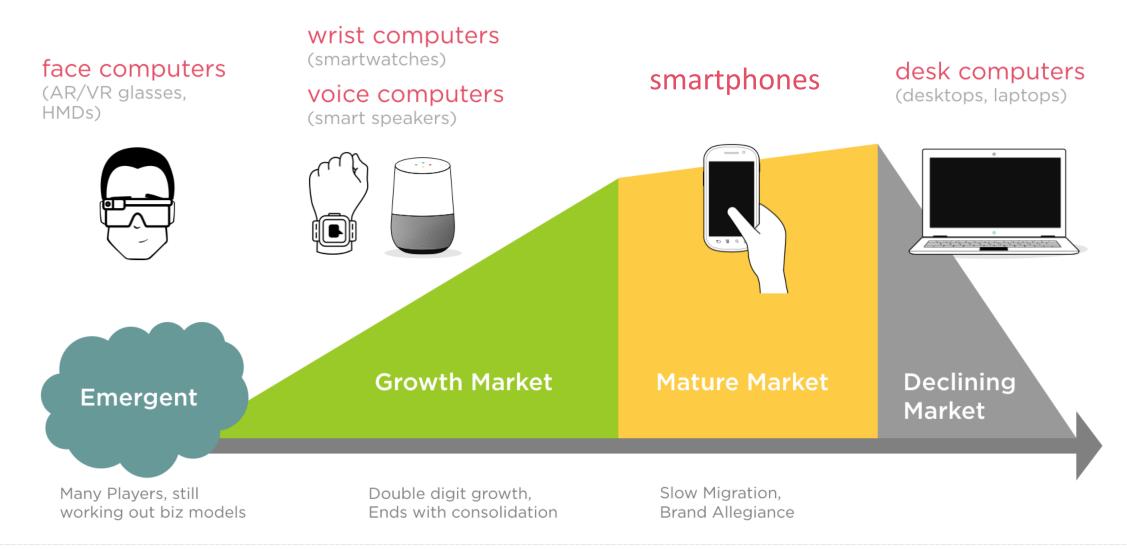
% of internet users who say they personally own a smartphone

GLOBAL

AGE GROUP REGION 16 - 24Asia Pacific 98% 96% 25 - 34Europe 97% 91% 35 - 44 Latin America 95% 97% 45 - 54 Middle East and Africa 89% 98% North America 55 - 64 81% 89%

Question: Which of the following devices do you personally own? Smartphone **Source:** GlobalWebIndex Q2 2017 **Base:** 89,029 Internet Users aged 16-64

Desktop is declining, design for smartphones





1/3 of people would rather give up sex for a year than hand over their smartphone...

BCG

THE BOSTON CONSULTING GROUP



More than three in 10 would stop seeing their friends in person



Almost a third of Americans would rather give up sex for a year



45% said they would put off going on vacation



46% would be willing to give up a day off per week



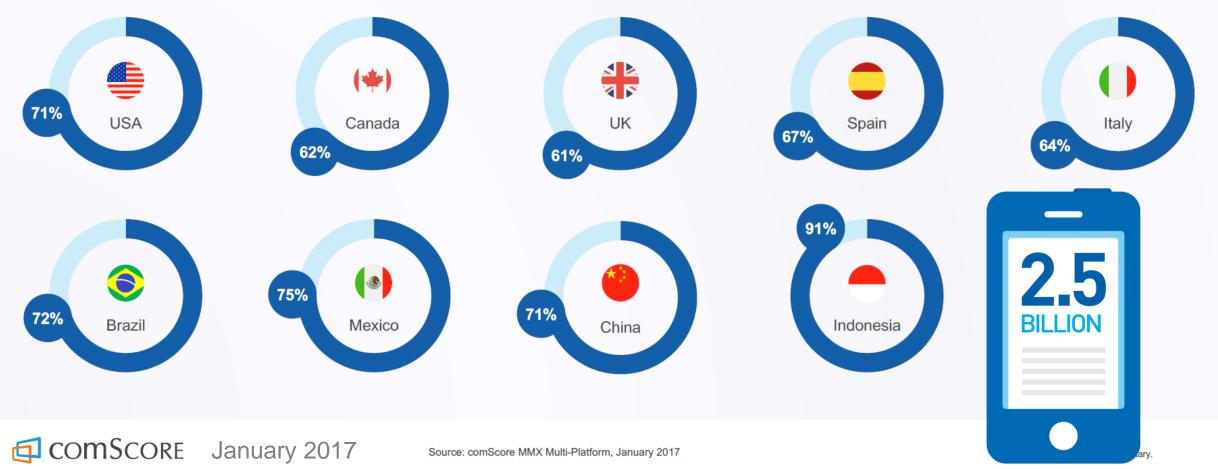
More than **55%** would rather **forgo dining out** for 12 months

MOBILE IS ADDICTIVE: "can't stop checking my phone" % Mobile share of screen minutes

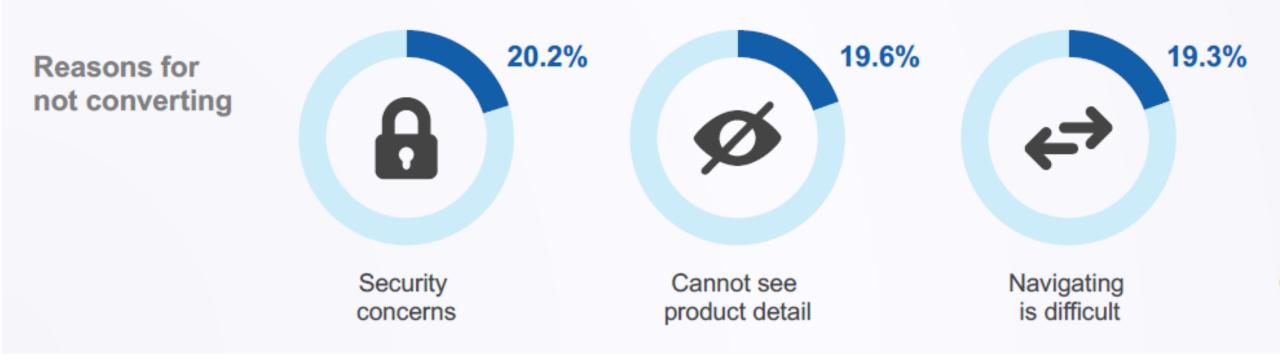
the average smartphone owner engages in 76 sessions (i.e. picks it up, uses it, puts it down) a day.

% mobile share of total digital minutes

2,617 touches (clicks, swipes, scrolls) a day

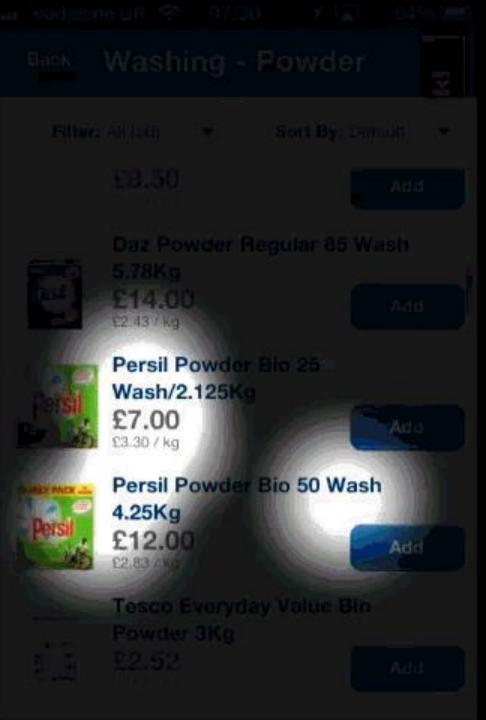


The m-commerce conversion gap (& what's causing it) Reasons given by consumers involve basic UX difficulties





What ONLINE **SHOPPERS** REALLY SEE.





Visual Clarity testing What can the shopper see?

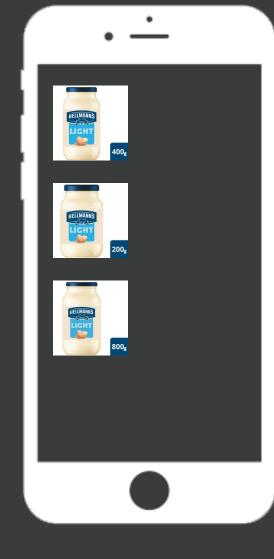
A visual clarity test is useful in deciding at what point an element of the Digital Pack is too small to be read, and/or the whole Digital Pack is too cluttered, and therefore when elements should be resized, repositioned or removed entirely



Visual Clarity testing

Characteristics for a visual clarity test.

- 1. Is the test conducted on a mobile device?
- 2. Does the test include calibration for less than perfect eyesight?
- 3. Is the test underpinned by proven visual science principles?
- 4. Does the test consider minimum contrast between foreground and background?



VISUAL Clarity test approved



UNIVERSITY OF CAMBRIDGE

When viewed at 16mm size on mobile and held at arms length away (75cm) a shopper with good vision should be able to determine the 4+1 elements from the digital pack

- 1. Brand
- 2. Format
- 3. Variant
- 4. Size
- +1 Category specific message (not a marketing claim)

Intended outcome

That information shown on the Digital Pack is perceivable by a person with normal vision when viewed on a mobile phone held at arm's length

Disadvantage – Test is manual – image by image and doesn't scale



VISUAL Clarity test – v2 (under discussion)

When image is resampled to 100 pixels, the image should still clearly render 4+1 so they are recognisable

- Brand
- Format
- Variant
- Size
- +1 Category specific message (if present)

Advantage – test scales quickly & is cheap / free to execute





100 pixels packshot Size is illegible 100 pixels hero Size is legible



VISUAL Clarity test – v3 (under discussion)

"Clari-Fi" blur is based on simulating 'what can you see from an image displayed at 16 x16 mm on a mobile device that is held at arm's length away', by viewing the image on a large screen on a desktop and applying particular levels of Gaussian blur to the image.

The tool Cambridge developed performs this blurring directly in PowerPoint, available as a beta free trial and can be downloaded from here:

http://www.cedc.tools/clarifi/

Advantage – test scales quickly & is cheap / free to execute



Desktop hero image

Mobile simulation Size is still legible





Desktop pack shot

Mobile simulation Size is illegible





EXAMPLES: How hero images have spread across the globe



Unilever: mobile ready hero images not just strips



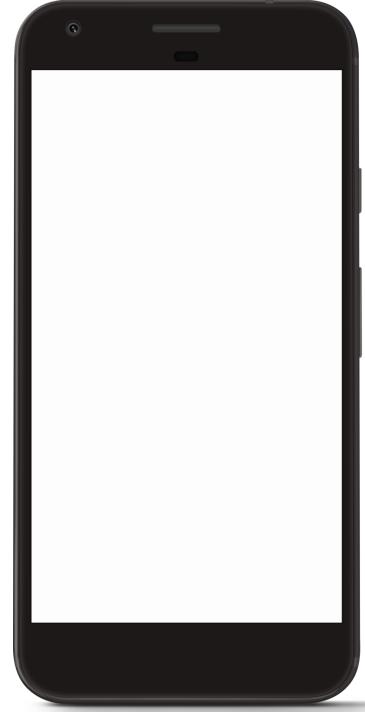
Fun exercise 1

Take out your smartphones

Go to www.Amazon.co.uk

Search "Pampers"

Knowing that young mom's are #mobileonly What did you think about their hero images?



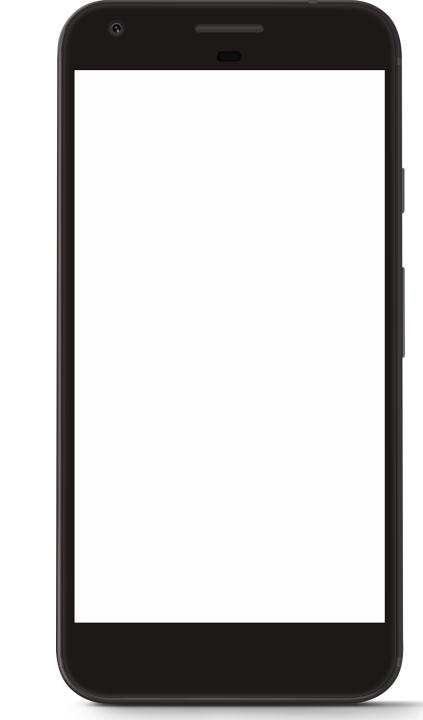
Fun exercise 2

Take out your smartphones

Go to <u>www.Tesco.com</u>

Search "Knorr Stock cubes" Or "Knorr Stock pot"

Knowing that in the kitchen people don't like to use laptops but instead use mobile & tablet What did you think about the Knorr hero images?





Maximise & declutter SQUARE / rectangle





















This route is live in 83 retailers across 40 countries

S2 Product type obvious but no space for size on pack to work at 16mm – size callout generic & category specific



S3 Landscape orientation: Category generic callouts Format & size not obvious: Format in Strip, size in box

10 tablets



SA Portrait (medium zoom allowed) - Category generic callouts Format & size not obvious: Format in Strip, size in box



This route is live in 60 retailers across >30 countries

Multipack with ITEM pull-out & big text on base pack



























Multipack with ITEM pull-out & big text on item



This route is live in 76 retailers across 40 countries





M4

Multipack – BULK packs showing lots of product, no. of uses











EXAMPLES: Part 2 UK Drinks categories Soft Drinks & Beer Visual Approaches



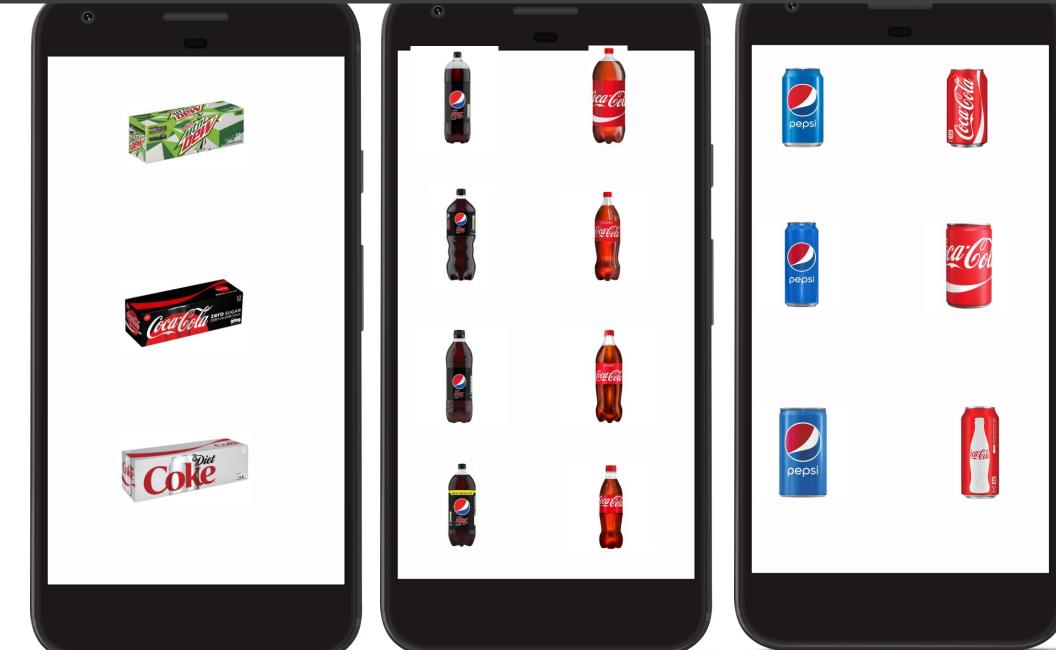
A physical shelf makes it quick & easy to work out size w/o reading



A digital shelf makes it near impossible w/o reading



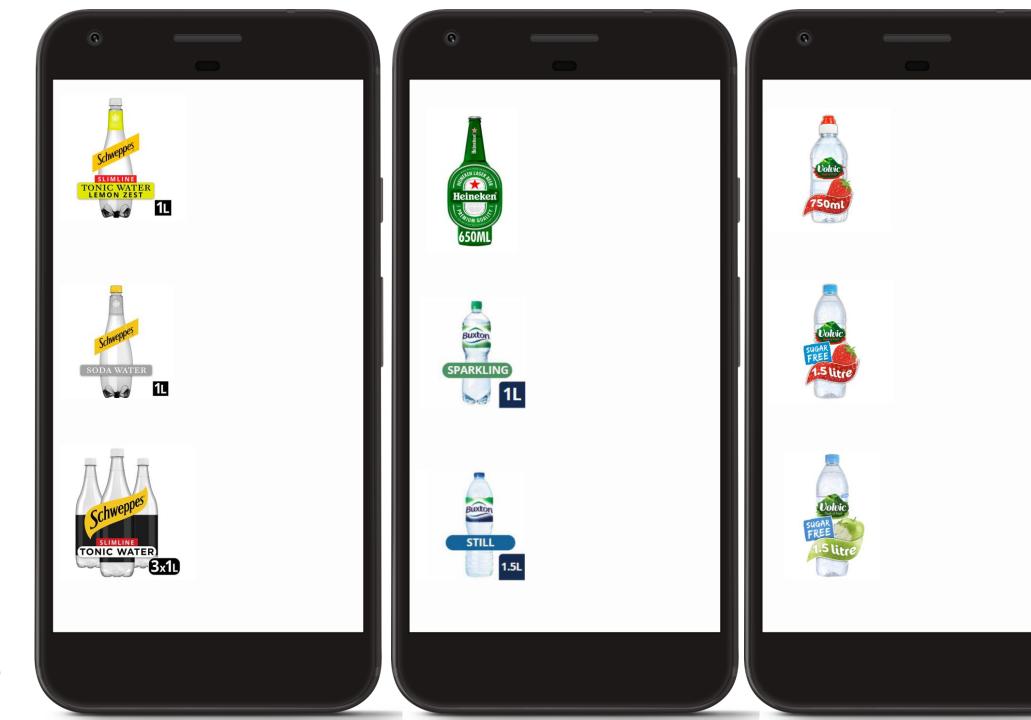
Current problem: Packshots don't work on





Break the sides of the pack •

(Schweppes, Volvic, Heineken, Buxton)





2. Vertical Strips (Lipton, Pepsi & Lucozade)

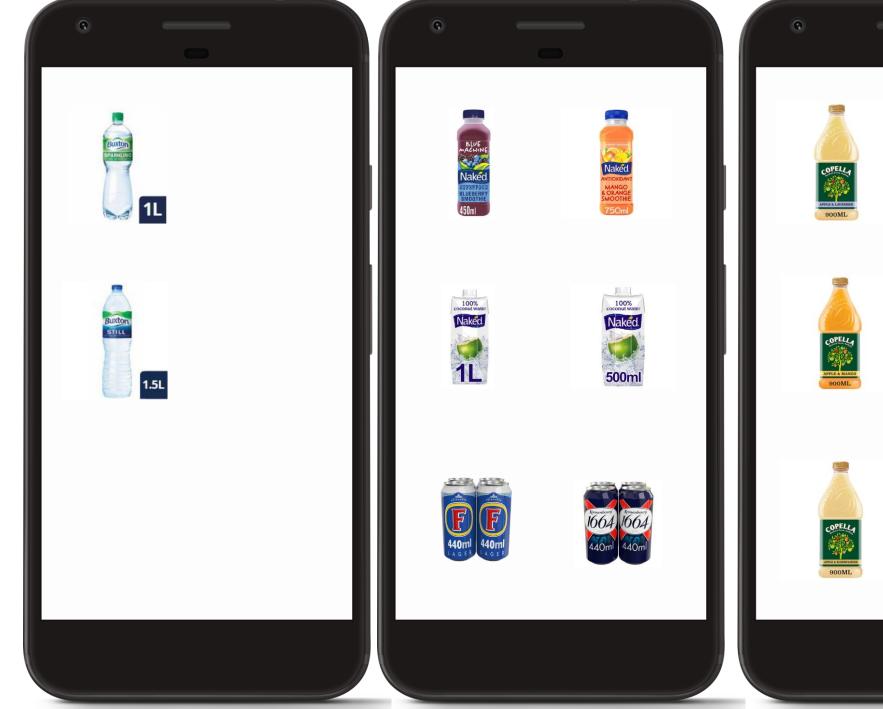






Declutter tall thin bottles / Copella & Fosters, Kronenbourg Buxton – but with size off pack) packs (Naked, Tropicana,







Tropicana SMOOTH 100% PURE SQUEEZED FRUIT





Tropicana. SMOOTH ORANGE WITH NO DITS 950ml



Multipacks with **ITEM pull-out** big text on base pack 4. **%**



of decluttering overlays to show SIZE Use

































5. Multipacks with retailer overlays on PACKSHOTS



Tesco added size overlays



0





Tesco added size overlays







Bottle shape is obscured

















>20 CPG Manufacturers





ITEMMASTER® Every brand. Everywhere.



A Matthews International company



Image Suppliers & Agencies









Behavioral Insights. Real Life Results.

*my*Supermarket

UX experts & research

TESCO



Walmart 2



CPG Online retailers



Definitions agreed



The "Digital Pack"

The term digital pack is used to refer to the representation of the <u>product pack itself</u>, as distinct from any other elements that may be present in the Mobile Ready Hero Image Canvas.





The "Image Tile"

The actual image, which is usually square, comprising the Digital Pack <u>and any white</u> <u>space & any permissible callouts</u>.



The Image Tile (usually 16mm Square on mobile)



The "Canvas"

The Canvas is the digital pack, in combination with any information that is presented 'closely associated' with the digital pack.", Where 'closely associated' means anything that is presented immediately adjacent to the digital pack, provided this is presented in a distinctive and structured way. (eye doesn't need saccade & re-fixate to notice this).

Size in grid UX display is often displayed immediately underneath making it part of the canvas



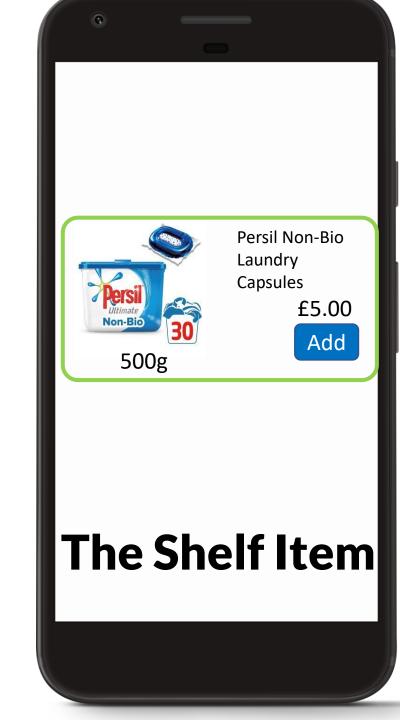
The "Shelf Item" (Out of scope for WG)

The entire presentation of the product on the full Digital Shelf, including the full product title, any marketing information, Add to Basket button, customer rating stars etc in Search results

On-Pack/Off-Pack

Info conveyed visually within the digital pack is known as on-pack information.

Info shown within the Canvas but not on the digital pack itself is off-pack information.



Overlays

Overlays are visual elements that **obscure** part of the Mobile Ready Hero Image tile (or obscure any of the 4 basics within the image)



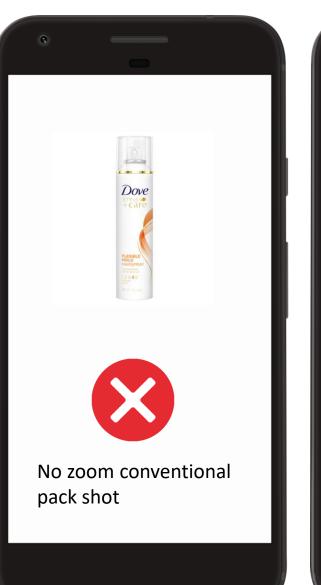


MHRI Guideline principles agreed





Medium zoom is permitted to help smartphone shoppers SEE THE DETAIL on the small screen





Medium zoom is permitted but <u>not compulsory</u>

Helpful for tall thin items and zooming the most distinctive area on the digital pack improves recognition

Declutter is permitted to help smartphone shoppers SEE THE DETAIL on the small screen









Intended outcome

Visual elements of the digital pack convey the 4+1 Basics as clearly as possible.

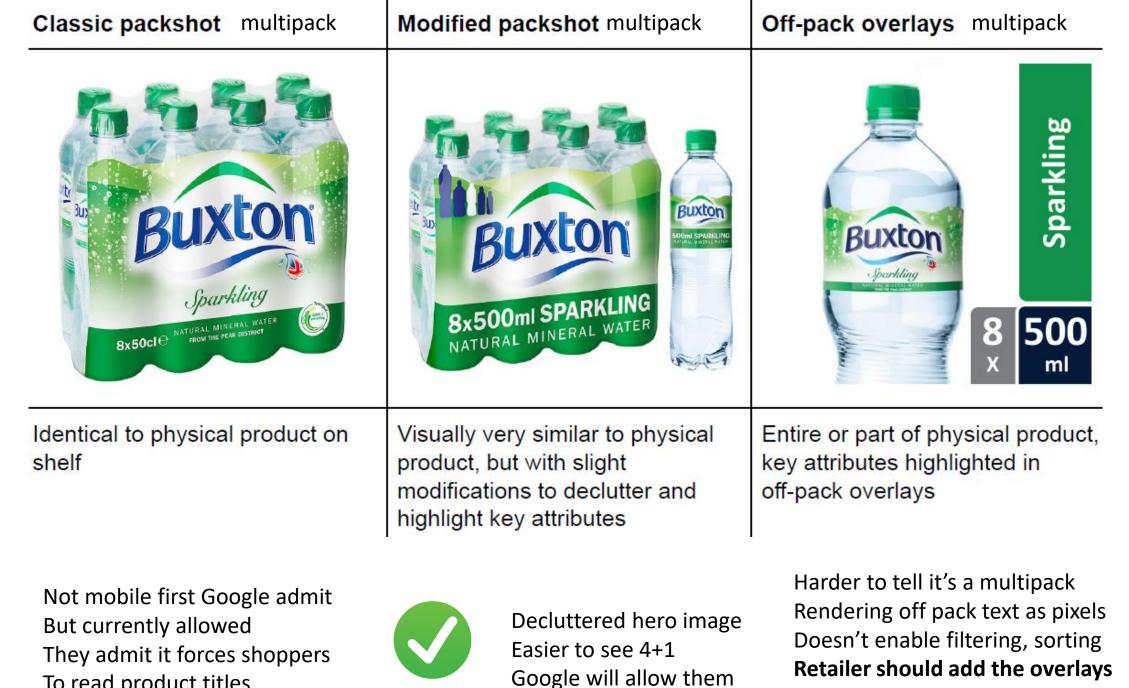
Explanation

The canvas for an MRHI is small and must therefore be used efficiently. Any elements that do not convey the 4+1 Basics will take up space, thereby reducing that available for conveying the information a consumer needs to make his or her choice.

Text on an image that is illegible on a small image can legitimately be removed to make space for the 4+1 Basics







To read product titles

For size off pack as HTML smartlater

Conclusions

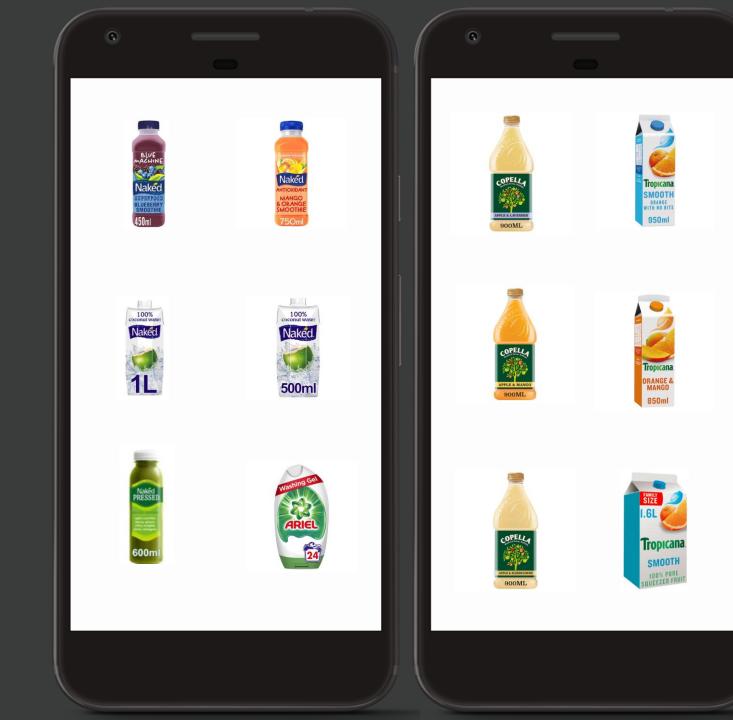


- 1. Declutter is allowed and works better for mobile (Google will update their guidelines)
- 2. Zoom is allowed to see detail on pack ((Google will update their guidelines)
- 3. Off pack text should be rendered by retailer as smart HTML layer for stuff that's too small to read on pack e.g. Size. They want a structured data approach also as voice becomes more important.
- 4. Google **will not prioritise testing** for MHRI CPG not a priority



- **3 Killer questions following Google's POV**
- 1. Are retailers ready to solve tall thin bottles with off pack text rendered as smart layers?
- 2. Are suppliers ready with structured data sets?
- 3. What is the interim image solution that passes visual clarity testing for tall thin bottles? Size only off pack no long strip done in white text black box bottom right?

There is no current hero image solution approved by all for tall thin packs that pass visual clarity tests







Retailer overlays obscure 4+1 basics but still want to overlay images with offers & more...



Our draft guidelines suggest this is unhelpful

"Specifically, retailers and suppliers are discouraged from obscuring the 4+1 Basics with overlays & marketing information."

Cereal bars often use square designs (and many others e.g. Pizza etc..)



Brand obscured

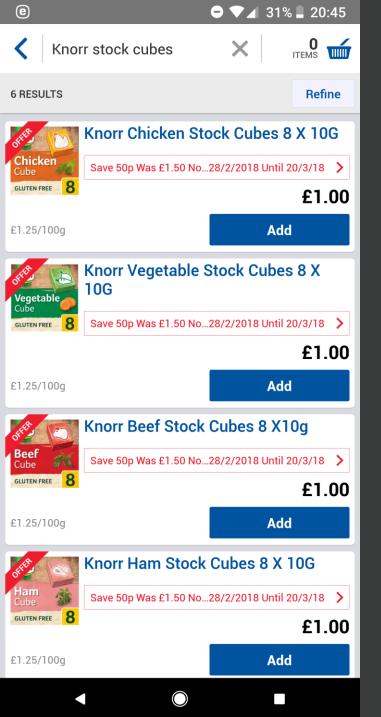






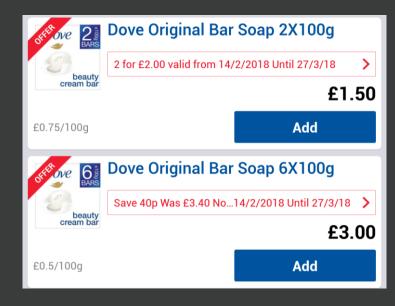
Quantity obscured





Retailer overlays obscuring brand trademarks

⊸ ©	🗢 🛡 🖌 29% 🛢 21:00
K Beef stock pot	t X ITEMS
2 RESULTS	Refine
Knorr Beef Stock Pot 4 X 28G	
Save 45p W	/as £1.45 No28/2/2018 Until 20/3/18 💙
Beef 4	£1.00
£0.893/100g	Add
Knorr Rig	ch Beef Stock Pot 4 X 28G
	/as £1.45 No28/2/2018 Until 20/3/18 💙
RICH BEEF 4	£1.00
£0.893/100g	Add



Retailer overlays that secure some part of the image enable some brands to compete more effectively than others, this breaks the GS1 anti-trust caution https://www.gs1.org/gs1-anti-trust-caution





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Every brand and every retailer in the world has a decision to make

- 1. Keep going with business as usual: Brands spend a lot of time creating images without really knowing which retailers will accept them. Different retailers accept different things. Everyone wastes a lot of time trying to manage the individual relationships between each brand and each retailer, associated with what will or won't be accepted.
- 2. Be a part of this hero image working group with GS1: brands and retailers commit to engaging with the GS1 process, and commit to abiding by its outcome. We need structured data standards to agree how to render off pack text e.g. Size

